

SMSF services	e-doc on demand digital payg legal review at no extra cost complimentary general advice	legal services full legal service advice tailored documentation
<p>Company establishment</p> <p>Includes standard or special purpose ASIC fee soft copy hard copy</p>	\$740 \$817	
<p>SMSF deed - establishment</p> <p>SMSF deed establishment individual</p> <p>Includes establishment deed 1st year annual update fee complimentary deed folder CMA if required</p>	\$357.50	
<p>SMSF deed establishment corporate</p> <p>Includes establishment deed 1st year annual update fee complimentary deed folder</p>	\$357.50	
<p>SMSF deed establishment company establishment</p> <p>Includes establishment deed 1st year annual update fee complimentary deed folder company establishment bundled service pricing rebate (Company folder add \$77)</p>	\$1,075.50	
<p>SMSF deed conversion</p> <p>SMSF deed conversion – standard (no legal review)</p> <p>Includes SUPERCentral conversion deed 1st year annual update fee soft copy</p>	\$258.50	
<p>SMSF deed conversion – premium (full legal review)</p> <p>Includes premium conversion to a SUPERCentral SMSF deed full legal review tailoring as required 1st year annual update soft copy</p>	\$544.50	
<p>SMSF conversion company establishment change of trustee (CCC)</p> <p>Standard conversion (no legal review) + company establishment + change of trustee</p>		
<p>With change of member</p> <p>No change of member</p> <p>Includes standard conversion 1st year annual update fee company establishment ASIC fee - corporate trustee change of trustee bundled product rebate (CEST folder add \$77)</p>	\$1,257	
<p>Premium conversion (full legal review) + company establishment + change of trustee</p> <p>With change of member</p> <p>No change of member</p>	\$1,147	
<p>Includes premium conversion 1st year annual update fee company establishment ASIC fee - corporate trustee change of trustee bundled product rebate (CEST folder add \$77)</p>	\$1,477	
	\$1,367	

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<p>SMSF bulk fund conversion Conversion of bulk SMSFs to the SUPERCentral system</p>		\$POA
<p>Enduring power of attorney and SMSF replacement trustee documents SUPERCentral deed non-SUPERCentral deed</p>	\$550 \$770	
<p>SMSF lost deed Conversion to SUPERCentral deed 1st year annual update fee</p>	\$544.50	
<p>Change of fund name</p>	\$192.50	
<p>Change of trustee Change of trustee no change of member SUPERCentral deed non-SUPERCentral deed</p>	\$192.50 \$385	
<p>Change of trustee with change of member SUPERCentral deed non-SUPERCentral deed</p>	\$302.50 \$495	
<p>Pensions Pension – account based SUPERCentral deed non-SUPERCentral deed Pension – consolidation SUPERCentral deed non-SUPERCentral deed Pension – refresh SUPERCentral deed non-SUPERCentral deed Pension – transition to retirement (TRIS) SUPERCentral deed non-SUPERCentral deed</p>	\$220 \$330 \$220 \$330 \$220 \$330 \$220 \$330 \$220 \$330	
<p>Superannuation advice Complex change of trustee(s) / member(s) In-specie benefit payment In-specie contributions SMSF annual audit compliance advice and documentation SMSF related party transactions Superannuation law compliance advice</p>		\$POA \$POA \$POA \$POA \$POA \$POA

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<p>Superannuation documentation</p> <p>Deed of confirmation Deed of ratification Deed of rectification Review Existing SMSF Deed</p> <p>Change of holding trustee. Bundled service.</p> <p>Documentation service Implementation service + \$110 registration Optional signing appointment at our office</p> <p>Amending an existing deed</p> <p>Amend an existing SMSF deed Amend an existing trust deed</p> <p>SMSF borrowing pack with holding trust deed</p> <p>Lender requires further tailored changes</p> <p>Stamping the holding trust deed</p> <p>Stamping the holding trust deed - for property in NSW / VIC Stamping the holding trust deed - for property in other States</p> <p>Loan pack</p> <p>+ disbursements</p> <p>Refinancing pack</p> <p>Concessional duty applications for related party property transfers</p> <p>SUPERCentral deed without loan with loan non-SUPERCentral deed without loan with loan</p> <p>Bank documents SMSF compliance report</p> <p>Review up to 6 documents Review 6+ documents</p>	<p>\$330 - \$550</p> <p>\$330 - \$550 \$192.50</p> <p>\$550 \$660 \$220</p> <p>\$275</p> <p>\$935</p> <p>\$330</p> <p>\$275</p> <p>\$1,485 \$1,815 \$2,145 \$2,640</p> <p>\$825</p>	<p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p>

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<p>Unwinding pack</p> <p>Unwinding pack + disbursements Implementation pack + disbursements</p> <p>Lease agreement</p> <p>Standard commercial lease: unrelated party Includes letter of advice commercial lease attachment commentary on drafts of the commercial lease + disbursements</p> <p>Standard commercial lease: related party Includes letter of advice commercial lease attachment commentary on drafts of the commercial lease + disbursements</p> <p>Lease compliance pack</p> <p>Certificate of title search Includes documents necessary to the matter at hand</p> <p>SMSF acquiring property with stamp duty concession</p> <p>SUPERCentral deed without loan SUPERCentral deed with loan Non-SUPERCentral deed without loan Non-SUPERCentral deed with loan</p> <p>SMSF property acquisitions, sales and/or development</p>	<p></p> <p>\$825 \$495</p> <p>\$2,750</p> <p>\$1,375</p> <p>\$275</p> <p>\$55</p> <p>\$1,485 \$1,815 \$2,145 \$2,640</p> <p></p>	<p>\$POA</p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p>\$POA</p>